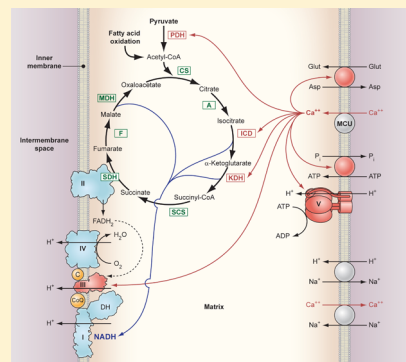


# Role of Mitochondrial $\text{Ca}^{2+}$ in the Regulation of Cellular Energetics

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**ABSTRACT:** Calcium is an important signaling molecule involved in the regulation of many cellular functions. The large free energy in the  $\text{Ca}^{2+}$  ion membrane gradients makes  $\text{Ca}^{2+}$  signaling inherently sensitive to the available cellular free energy, primarily in the form of ATP. In addition,  $\text{Ca}^{2+}$  regulates many cellular ATP-consuming reactions such as muscle contraction, exocytosis, biosynthesis, and neuronal signaling. Thus,  $\text{Ca}^{2+}$  becomes a logical candidate as a signaling molecule for modulating ATP hydrolysis and synthesis during changes in numerous forms of cellular work. Mitochondria are the primary source of aerobic energy production in mammalian cells and also maintain a large  $\text{Ca}^{2+}$  gradient across their inner membrane, providing a signaling potential for this molecule. The demonstrated link between cytosolic and mitochondrial  $\text{Ca}^{2+}$  concentrations, identification of transport mechanisms, and the proximity of mitochondria to  $\text{Ca}^{2+}$  release sites further supports the notion that  $\text{Ca}^{2+}$  can be an important signaling molecule in the energy metabolism interplay of the cytosol with the mitochondria. Here we review sites within the mitochondria where  $\text{Ca}^{2+}$  plays a role in the regulation of ATP generation and potentially contributes to the orchestration of cellular metabolic homeostasis. Early work on isolated enzymes pointed to several matrix dehydrogenases that are stimulated by  $\text{Ca}^{2+}$ , which were confirmed in the intact mitochondrion as well as cellular and in vivo systems. However, studies in these intact systems suggested a more expansive influence of  $\text{Ca}^{2+}$  on mitochondrial energy conversion. Numerous noninvasive approaches monitoring NADH, mitochondrial membrane potential, oxygen consumption, and workloads suggest significant effects of  $\text{Ca}^{2+}$  on other elements of NADH generation as well as downstream elements of oxidative phosphorylation, including the  $\text{F}_1\text{F}_0$ -ATPase and the cytochrome chain. These other potential elements of  $\text{Ca}^{2+}$  modification of mitochondrial energy conversion will be the focus of this review. Though most specific molecular mechanisms have yet to be elucidated, it is clear that  $\text{Ca}^{2+}$  provides a balanced activation of mitochondrial energy metabolism that exceeds the alteration of dehydrogenases alone.



Calcium plays a central role in cell signaling at numerous levels. The remarkably high potential energy in the gradient of  $\text{Ca}^{2+}$  between the cytosol, extracellular space, and specialized cellular compartments ( $\Delta G_{\text{Ca}}$ ) approaches the ATP free energy ( $\Delta G_{\text{ATP}}$ ) available for cellular work,<sup>1–3</sup> with  $\Delta G_{\text{Ca}}$  and  $\Delta G_{\text{ATP}}$  linked together through the  $\text{Ca}^{2+}$ -ATPase and ion transport processes. The large  $\Delta G_{\text{Ca}}$  can quickly change the local  $\text{Ca}^{2+}$  concentration several-fold in milliseconds with changes in membrane resistance. The cell uses this rapid and very high gain system as an important trigger in regulating many differentiated cell processes that consume ATP, such as muscle contraction, exocytosis, neuronal transmission and cellular motility. As such, linking  $\text{Ca}^{2+}$  concentration to the production of ATP would make a logical feed-forward or parallel control network for maintaining  $\Delta G_{\text{ATP}}$  during the activation of these processes and also for supporting  $\Delta G_{\text{Ca}}$  required for the  $\text{Ca}^{2+}$  signaling used to trigger these processes.

Consistent with this notion, it has been appreciated for many years that the cell has a remarkable ability to match the rate of ATP production and utilization with little or no change in metabolic intermediates, including ADP and  $\text{P}_i$ .<sup>4,5</sup> This phenomenon of a constant ATP concentration and  $\Delta G_{\text{ATP}}$  during work transitions, especially in heart and muscle, has been termed metabolic homeostasis,<sup>6–8</sup> as it is implied that the

metabolic regulation of the cell strives to maintain  $\Delta G_{\text{ATP}}$  constant at the time it needs it most, during increases in workload.  $\text{Ca}^{2+}$  has been proposed as a key element in the feed-forward or parallel system for the production of mitochondrial ATP and maintenance of metabolic homeostasis in tissues because of its dual role in activating ATPase activity as well as metabolism.<sup>6,9–14</sup> In this review, we will focus on the role of  $\text{Ca}^{2+}$  in modulating the mitochondrial energy conversion processes as it relates to the maintenance of cellular metabolic homeostasis.

The mitochondrion plays a critical role in cellular energy conversion in the differentiated cell by generating ATP from reduced carbon substrates. The mitochondrial membrane maintains a very large  $\Delta G_{\text{Ca}}$ ; however, unlike that of the endoplasmic reticulum or plasma membrane, this potential energy is largely supplied by the  $-180$  to  $-200$  mV membrane potential ( $\Delta\Psi$ ) across the inner membrane in addition to a  $\text{Ca}^{2+}$  concentration gradient. The large  $\Delta G_{\text{Ca}}$  across the mitochondrial inner membrane is consistent with a role for  $\text{Ca}^{2+}$  in signaling across this membrane. In addition, the volume

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of the mitochondrial matrix is very small, on the order of 1–15% of the cell cytosol, effectively amplifying the movement of a few  $\text{Ca}^{2+}$  molecules into large concentration changes in the matrix space. Thus, the combination of a large  $\Delta G_{\text{Ca}}$  across the inner membrane and a small volume results in a very high gain signaling potential for  $\text{Ca}^{2+}$  in the mitochondrial matrix.

While very controversial for many years, numerous genetically generated optical probes, as well as exogenous probes, have demonstrated that the mitochondrial  $\text{Ca}^{2+}$  concentration ( $\text{Ca}^{2+}_{\text{m}}$ ) responds to rapid changes in gross or regional changes in the cytosolic  $\text{Ca}^{2+}$  concentration ( $\text{Ca}^{2+}_{\text{c}}$ ), implying a dynamic import and export system for  $\text{Ca}^{2+}$ .<sup>15–20</sup> The contributions by Pozzan and Rizzuto using genetically coded probes for different cellular domains<sup>18,21–23</sup> cannot be minimized in demonstrating the role of microdomains of  $\text{Ca}^{2+}$  in overcoming some of the kinetic limitations of  $\text{Ca}^{2+}$  signaling in mitochondria. These local regions of high  $\text{Ca}^{2+}$  release near mitochondria add an aspect of cellular geometry to mitochondrial metabolic regulation. Finally, the transporters of  $\text{Ca}^{2+}$  across the mitochondrial membrane have just recently been identified<sup>24,25</sup> almost 50 years after the description of uptake of  $\text{Ca}^{2+}$  by mitochondria.<sup>26</sup> The  $\text{Ca}^{2+}$  uniporter system is apparently a protein complex<sup>27</sup> that will likely have a wide variety of regulatory mechanisms for changing its conductance. The export system in heart and brain is believed to be primarily an exchange mechanism with  $\text{Na}^+$ , while in liver and kidney,  $\text{Na}^+$ -independent efflux is dominant.<sup>28</sup> However, the large discrepancy between reported influx and efflux  $V_{\text{max}}$  values suggests other mechanisms may also be at play.<sup>28</sup> For the purposes of this review, we will assume that  $\text{Ca}^{2+}_{\text{c}}$  influences  $\text{Ca}^{2+}_{\text{m}}$ , though the temporal fidelity of this relationship may vary (see ref 29).

Given that  $\text{Ca}^{2+}$  signaling occurs across the mitochondrial membrane, we will concentrate on the identified and potential targets for  $\text{Ca}^{2+}$  signaling within the mitochondrion that influence the energy conversion processes.

## ■ ISOLATED ENZYME STUDIES

One of the classic systems of metabolic regulation is phosphorylation of mitochondrial pyruvate dehydrogenase (PDH) originally described by Linn et al. who, in a series of papers in 1969 using  $^{32}\text{P}$  labeling and activity measurements,<sup>30,31</sup> identified a protein kinase (PDHK) and phosphatase activity (PDHP) within the PDH complex. Soon thereafter, Randle's lab demonstrated that insulin can modulate the phosphorylation of PDH in fat cells,<sup>32,33</sup> providing the first evidence that this was a regulated process. In very short order, Denton et al.<sup>34</sup> demonstrated that PDHP was  $\text{Ca}^{2+}$  sensitive and that physiological levels of  $\text{Ca}^{2+}$  can increase PDH activity by enhancing dephosphorylation. Similar results were also found by Siess and Wieland.<sup>35</sup> These demonstrations were the first direct linkage of  $\text{Ca}^{2+}$  to the activity of a mitochondrial energy conversion enzyme.

The PDH complex is a huge ~10 MDa molecular machine that has three catalytic components, i.e., pyruvate dehydrogenase (E1), dihydrolipoyl transacetylase (E2), and dihydrolipoamide dehydrogenase (E3), a core protein E3 binding protein (E3BP), and two regulatory components, pyruvate dehydrogenase kinase (PDHK) and pyruvate dehydrogenase phosphatase (PDHP). The regulatory elements are minor constituents of the complex (~10%). There are four isoforms of PDHK that are tightly bound and two weakly bound isoforms of PDHP.<sup>36</sup> The regulatory phosphorylation sites on the E1  $\alpha$  chain are Ser-

292, Ser-299, and Ser-231 (all amino acid positions are referenced to the porcine form; each mammalian species has slight shifts in position).<sup>37,38</sup> Though there is some controversy about the relative effectiveness of these sites, Ser-292 is apparently the most potent inhibitory site followed by Ser-299 and Ser-231. These phosphorylation sites have recently been confirmed by mass spectroscopy,<sup>39,40</sup> while Gnad et al.<sup>40</sup> also identified Ser-294 and Thr-230 as sites. Though the activity of the PDHK is under numerous different controls, including transcriptional control of isoforms in the tissue, attenuation by ADP,  $\text{NAD}^+$ , and pyruvate, and activation by ATP, NADH, and acetyl-CoA via the reduction and acetylation of the lipoyl groups of E2 (for a review, see ref 41), there is no direct link between PDHK isoform activity and  $\text{Ca}^{2+}$ . The activation of PDH via  $\text{Ca}^{2+}$  is apparently solely dependent on dephosphorylation of the E1 subunit by the activation of PDHP isoform 1 (PDP-1). The PDP-1  $\text{Ca}^{2+}$ -binding domain enhances its association with the E2 subunit, increasing phosphatase activity.<sup>42–44</sup> PDHP-2 is the primary isoform in liver and adipose tissue<sup>36</sup> and is activated by polyamines but not  $\text{Ca}^{2+}$ .<sup>36,45,46</sup>

McCormack and Denton screened most of the citric acid cycle enzymes of the porcine heart in 1979<sup>47</sup> searching for other sites of interaction of  $\text{Ca}^{2+}$ . They found no effect of  $\text{Ca}^{2+}$  on aconitase, glutamate dehydrogenase, malate dehydrogenase, NADP-isocitrate dehydrogenase, succinate dehydrogenase, and the nonphosphorylated form of PDH. Note that PDH was already in its active form in this screen. A modest increase in the affinity of citrate synthase for oxaloacetate was detected but likely not significant in the presence of a physiological  $\text{Mg}^{2+}$  concentration. However, a very large increase in the affinity of the  $\alpha$ -ketoglutarate dehydrogenase complex ( $\alpha$ KDH, also known as oxoglutarate dehydrogenase) for  $\alpha$ -ketoglutarate with no change in  $V_{\text{max}}$  was observed and confirmed by later studies in bovine kidney.<sup>48</sup> Conversely, inhibition of  $\alpha$ KDH by high concentrations of  $\text{Ca}^{2+}$  has been reported in the brain.<sup>49</sup> The interaction of  $\text{Ca}^{2+}$  with ADP, ATP, NADH, and  $\text{P}_i$  can alter the rate of  $\alpha$ KDH by >100-fold, in vitro.<sup>48,50</sup> However, while  $\alpha$ KDH is controlled and regulated by substrates and cofactors (see ref 51 for a review), the precise mechanisms of  $\text{Ca}^{2+}$  modulation of  $\alpha$ KDH activity are not known.

Calcium and ADP increase the substrate affinity for  $\text{NAD}^+$ -linked isocitrate dehydrogenase (ICDH) with no change in  $V_{\text{max}}$ .<sup>52</sup> The mechanism for this process is also unknown. A sophisticated ICDH serine phosphatase/kinase system is present in *Escherichia coli* (see ref 53 for a review); however, no homologue in eukaryotic systems has been detected. Mitochondrial glycerol 3-phosphate dehydrogenase (G3PDH), which is highly active in fast-twitch muscle fibers and pancreatic  $\beta$ -cells, is also activated by  $\text{Ca}^{2+}$  through an increased affinity for glycerol 3-phosphate but no change in  $V_{\text{max}}$ .<sup>54</sup> Binding of  $\text{Ca}^{2+}$  to two EF-hand motifs close to the carboxy terminus of the enzyme is thought to be responsible for the  $\text{Ca}^{2+}$  activation of G3PDH.<sup>55,56</sup>

Another important element in the interaction of  $\text{Ca}^{2+}$  with metabolic events is the impact on substrate transport (see ref 56 for a review). Of the  $\text{Ca}^{2+}$  sensitive transporters, the aspartate/glutamate exchangers, citrin and aralar, are the best characterized,<sup>57–59</sup> along with the ATP-Mg/ $\text{P}_i$  carrier (sCaMC).<sup>60,61</sup> These transporters belong to the carrier family with EF-hand  $\text{Ca}^{2+}$ -binding motifs on the external membrane N-terminal domains. Through these mechanisms,  $\text{Ca}^{2+}_{\text{c}}$  can directly impact the transport of redox elements and the net

ATP content of the matrix and can potentially impact cellular signaling through cytosolic amino acid levels.<sup>62,63</sup> It has been proposed that the activation of sCaMC may be involved in the regulation of ATP synthesis with work in the heart;<sup>56</sup> however, how an increase in the influx of ATP into the matrix would support ATP production is unclear other than increasing the net concentration of adenylates and perhaps improving the kinetic driving force for Complex V.

As discussed above, the actual mechanisms for  $\text{Ca}^{2+}$  modulation of the mitochondrial enzymes of energy conversion are not extensively illuminated as discussed more than a decade ago by McCormack et al.<sup>12</sup> The lone exception is the well-characterized PDH system, in which the tightly associated kinase and weakly associated  $\text{Ca}^{2+}$  phosphatase result in an effective  $V_{\max}$  regulatory mechanism, in vitro. A  $V_{\max}$  regulatory mechanism is much more likely to have an impact in the intact cell because it will generally not be dependent on substrate concentration and is the result of an amplification of the  $\text{Ca}^{2+}$  signal through a post-translational modification (PTM) system. In contrast, the substrate affinity effects of  $\text{Ca}^{2+}$  on ICDH and  $\alpha\text{KDH}$  are not well characterized, and if these effects exist in the matrix, they will require the substrate concentrations to be well below the  $V_{\max}$  values to have any impact. Second, these affinity effects are not persistent and occur only with direct association of  $\text{Ca}^{2+}$ , again limiting the amplification of the  $\text{Ca}^{2+}$  signal when compared to a PTM. An excellent review of the current understanding of the mechanisms and phenomenology of  $\text{Ca}^{2+}$  activation of these enzymes was recently provided by Denton.<sup>64</sup>

The direct effects of  $\text{Ca}^{2+}$  on PDH, NAD-IDH,  $\alpha\text{KDH}$ , and even G3PDH suggest that  $\text{Ca}^{2+}$  provides a large stimulus for carbohydrate oxidation. However, there is little evidence of direct  $\text{Ca}^{2+}$  activation of enzymes from the ketone and fatty acid oxidation pathways, which supports the energy conversion of many tissues, most notably the heart. As will be seen in the discussion of intact systems, the stimulation of NAD(P)H generation in intact systems such as heart and substrate-dependent effects on isolated mitochondria suggest that  $\text{Ca}^{2+}$ -dependent mechanisms of generation of NADH from fatty acid oxidation are also likely in play but not elucidated at this time.

It is interesting to consider that if the PDP-1 phosphatase had been a bit more weakly associated with the PDH complex, the effect of  $\text{Ca}^{2+}$  on PDH in vitro would have been missed completely. In addition, the phosphorylation of PDH is persistent<sup>65</sup> through isolation, also permitting in vitro analysis of events occurring in vivo. Because of the prevalence of protein complexes in the mitochondrial matrix and the potential association of other PTM-generating systems in these complexes, it is possible that many interactions have been missed because of weak associations or an ill-defined PTM. In addition, the matrix conformation of proteins may result in different  $\text{Ca}^{2+}$  interactions in vivo and in isolated enzymes. Thus, the evaluation of the effects of  $\text{Ca}^{2+}$  on an intact mitochondrion might yield more interaction sites than a screen of isolated enzymes.

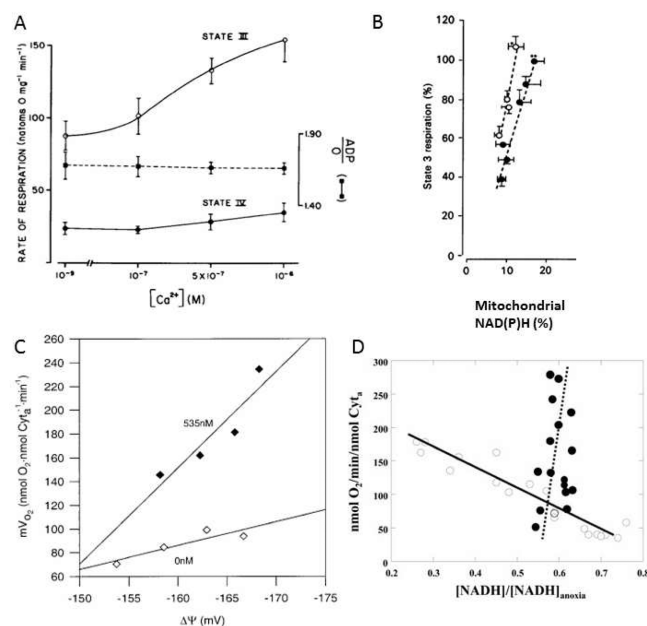
## ■ ISOLATED MITOCHONDRIA

Is PDH regulated by phosphorylation in intact mitochondria, and does  $\text{Ca}^{2+}$  maintain its regulatory effect? For monitoring mitochondrial protein phosphorylation turnover, inorganic  $^{32}\text{P}$  can be added to energized mitochondria and converted into [ $\gamma$ - $^{32}\text{P}$ ]ATP via oxidative phosphorylation as well as [ $\beta$ - $^{32}\text{P}$ ]ADP by adenylate kinase (for an overview of methods,

see ref 66). The initial  $^{32}\text{P}$  incorporation studies from Randle's lab<sup>37,67</sup> in intact mitochondria demonstrated that the PDH E1 phosphorylation sites are dynamically modulated, responded to pyruvate, and are correlated with extracted PDH activity. They also demonstrated that the PDH phosphatase was under the control of  $\text{Ca}^{2+}$  in intact adipose mitochondria in 1974.<sup>68</sup> These results have been repeated using  $^{32}\text{P}$ <sup>69</sup> and proteomic approaches<sup>70</sup> as well as using quantitative mass spectrometry<sup>39</sup> on the E1 active sites in isolated heart and liver mitochondria. In an important series of papers by McCormack and Denton,<sup>10,71,72</sup> the observations of  $\text{Ca}^{2+}$  activity in isolated proteins were validated in intact heart and adipose mitochondria. These studies demonstrated that  $\sim 50$  nM free  $\text{Ca}^{2+}$  in the extramitochondrial space of heart mitochondria enhanced the apparent affinity of  $\alpha$ -ketoglutarate that was sensitive to  $\text{Na}^+$ ,  $\text{Mg}^{2+}$ , and ruthenium red (RuRed), an inhibitor of entry of  $\text{Ca}^{2+}$  across the inner membrane.<sup>73</sup> No effect of  $\text{Ca}^{2+}$  was detected on the maximum coupled respiratory rate in these studies. These observations led to the notion that  $\text{Ca}^{2+}$  could serve as a regulator of oxidative phosphorylation in a manner independent of the classical role of ADP, ATP,  $\text{P}_i$ , and NADH. This was summarized by Denton and McCormack in 1980 as "....changes in cytoplasmic and intramitochondrial  $\text{Ca}^{2+}$  may be a rather general means whereby stimulation of the supply of reducing equivalents for respiration can be achieved with minimum increases in the  $\text{NAD}^+/\text{NADH}$  and  $\text{ADP}/\text{ATP}$  ratios".<sup>10</sup> This was one of the first discussions of the role of  $\text{Ca}^{2+}_m$  signaling in the regulation of metabolic homeostasis in the cell in a manner independent of the substrates of energy conversion.

Building on this work, Moreno-Sanchez<sup>74,75</sup> and Moreno-Sanchez and Hansford<sup>76–78</sup> determined the effects of extramitochondrial  $\text{Ca}^{2+}$  on oxidative phosphorylation using a variety of methods. Figure 1A shows the dose-dependent increase in the maximal velocity of liver mitochondria oxidizing succinate despite the lack of a previously identified  $\text{Ca}^{2+}$ -sensitive dehydrogenase linked to succinate oxidation. Indeed, the effect was not diminished in the presence of rotenone where NAD(P)H oxidation is completely. In this discussion, we will refer to studies of NADPH and NADH fluorescence as NAD(P)H fluorescence for tissues where the origins of the fluorescence signal have not been fully characterized (liver and most others) and as NADH fluorescence in the heart where the NADPH contribution is believed to be minimal.<sup>79</sup> These results were expanded by Murphy et al.,<sup>80</sup> who showed that the oxidation of durohydroquinone was activated by  $\text{Ca}^{2+}$ , suggesting an effect within Complex III. No effect on Complex IV was detected by Murphy et al. It should be noted that Johnston and Brand<sup>81</sup> found no effect of  $\text{Ca}^{2+}$  on succinate oxidation in rat liver mitochondria; however, the incubation and preparation conditions were highly varied among these early studies. Another series of studies follows the strategy of Koretsky and Balaban<sup>82</sup> in using the slope of the linear mitochondrial NADH versus respiratory rate relationship to isolate the effects of NADH concentration on oxidative phosphorylation. In these studies, the effect of increasing NADH alone, via dehydrogenases, can be determined by simply titrating the concentration of carbon substrates for a given mitochondrial dehydrogenase.<sup>82</sup> Intriguingly, Moreno-Sanchez et al. found that the NADH concentration to respiration relationship had a steeper slope and was shifted to the left (i.e., higher rates at lower NADH concentrations) with the addition of  $\text{Ca}^{2+}$  (Figure 1B).<sup>83</sup> These data implied that the effect of  $\text{Ca}^{2+}$  cannot be ascribed to changes in NADH from alterations





**Figure 1.** (A) Effect of extramitochondrial  $\text{Ca}^{2+}$  concentration on the rate of respiration in isolated rat liver mitochondria respiring on 5 mM succinate. A 5 min preincubation with  $\text{Ca}^{2+}$  was used before state 3 respiration was driven with 250  $\mu\text{M}$  ADP.<sup>74</sup> Reproduced with permission. (B) Effect of extramitochondrial  $\text{Ca}^{2+}$  concentration on the relationship between NAD(P)H concentration and respiration in isolated liver mitochondria. All experiments were conducted with 5 mM malate. Solid points represent the control study with effectively no  $\text{Ca}^{2+}$ , and the mitochondrial NAD(P) concentration increased with an increasing glutamate concentration (0.25, 0.5, 1, 2, 5, and 10 mM). The empty circles are data with fixed substrates 1 mM glutamate and 5 mM malate with the extramitochondrial  $\text{Ca}^{2+}$  concentration varied from 5 nM (initial value) to 66, 130, 225, and 400 nM (adapted from ref 83). (C) Mitochondrial membrane potential vs oxygen consumption of State 3 respiration with variable substrates in the presence and absence of  $\text{Ca}^{2+}$  in porcine heart mitochondria. In all experiments, only the glutamate/malate total concentration was varied from 0.5 to 5.0 mM to generate a difference in driving force from the citric acid cycle. The empty symbols are data in the nominal absence of  $\text{Ca}^{2+}$ . The filled symbols are data in the presence of the previously determined optimal  $\text{Ca}^{2+}$  concentration of 535 nM. Data from ref 87 reproduced with permission. (D) Relationship between NADH concentration and oxygen consumption with apyrase or a sarcoplasmic reticulum (SR)/mitochondria reconstitution system. Empty symbols are data collected by varying the apyrase concentration. An increasing apyrase concentration increased the level of respiration but decreased the NADH concentration. Filled circles are fixed concentrations of SR and mitochondria (ratio of SR to mitochondria of 0.5) with a varying  $\text{Ca}^{2+}$  concentration over low physiological levels of 0–492 nM (calculated free concentration). Increasing the  $\text{Ca}^{2+}$  concentration increased the level of respiration >5-fold with a slight increase in NADH concentration. Lines are the linear regression of the data points. Data from ref 92 reproduced with permission.

in the original  $\text{Ca}^{2+}$  dehydrogenases alone and other elements should be considered.

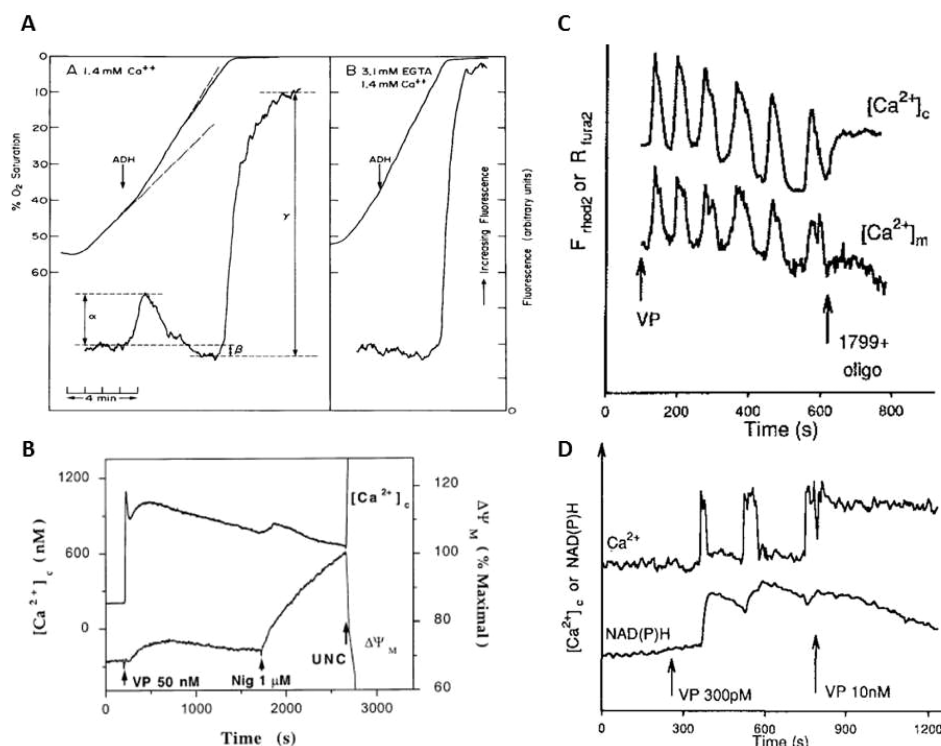
These initial results and subsequent reports suggested that  $\text{Ca}^{2+}$  might be doing much more in the regulation of oxidative phosphorylation than just modifying dehydrogenase activity, including the alteration of the adenine nucleotide translocase (ANT),<sup>75</sup> the  $\text{F}_1\text{F}_0$ -ATPase (Complex V),<sup>84</sup> the cytochrome chain,<sup>80</sup> or other intermediary metabolism enzymes. It is also important to note that the concentration range of these studies represents the range over which we believe normal physio-

logical  $\text{Ca}^{2+}$  signaling occurs (0.01–1  $\mu\text{M}$ ). Many earlier studies of isolated mitochondria focused on concentrations exceeding 50  $\mu\text{M}$  such as the convincing demonstration of the inhibition of Complex V ATPase activity<sup>85</sup> as well as the early demonstrations of an activation of ANT by external  $\text{Ca}^{2+}$  that was shown not to occur at physiological  $\text{Ca}^{2+}$  concentrations.<sup>86</sup> Many of these early studies with high micromolar  $\text{Ca}$  concentrations may provide important information about the effects of  $\text{Ca}^{2+}$  during pathophysiological conditions that likely play little role under normal physiological conditions.

Territo et al.<sup>87</sup> expanded the approach of titrating substrates and  $\text{Ca}^{2+}$ <sup>82,83</sup> and applied it to both the NADH concentration and the mitochondrial membrane potential ( $\Delta\Psi$ ) in porcine heart mitochondria.  $\Delta\Psi$  is of primary interest because it is the major driving force for ATP production by Complex V, and the relationship between the free energy from NADH ( $\Delta G_{\text{NADH}}$ ) and  $\Delta\Psi$  reveals information about the efficiency of the cytochrome chain in converting  $\Delta G_{\text{NADH}}$  to  $\Delta\Psi$ . An example from this study is presented in Figure 1C for a glutamate/malate dose–response curve in the presence and absence of  $\text{Ca}^{2+}$ . What is shown here is a current (i.e., oxygen consumption) versus voltage ( $\Delta\Psi$ ) plot of oxidative phosphorylation. The slope of this relationship is proportional to the resistance of the system for converting a given voltage into a current flux down the cytochrome chain. In the absence of a considerable leak pathway, this must also reflect the flux of protons across Complex V, as this is the major source of re-entry of protons into mitochondria under State 3 conditions. As seen in Figure 1C, the effective resistance of Complex V in the membrane was remarkably dependent on  $\text{Ca}^{2+}$  concentration. Under low- $\text{Ca}^{2+}$  conditions, mitochondria were capable of generating a very high State 3  $\Delta\Psi$ ; however,  $\Delta\Psi$  could not be used to generate ATP. These data suggest that the supply of dehydrogenase reducing equivalents to the cytochrome chain was more than adequate to generate  $\Delta\Psi$ , but this energy could not be used by Complex V in the absence of  $\text{Ca}^{2+}$ . Similar observations were made with all substrates used, including succinate where NADH is not utilized. Thus,  $\text{Ca}^{2+}$  activated oxidative phosphorylation in a manner independent of dehydrogenase activity as suggested by the earlier studies. Data with arsenate as a substrate to isolate ANT<sup>75</sup> suggested that the majority of this non-dehydrogenase effect in heart mitochondria was due to an activation of Complex V by  $\text{Ca}^{2+}$ ,<sup>87</sup> and as previously demonstrated by Beis and Newsholme,<sup>86</sup> there was no effect of  $\text{Ca}^{2+}$  on ANT.

Another important finding from this study was that the linear dependence of respiration on  $\Delta\Psi$  had a maximal slope (in the presence of  $\text{Ca}^{2+}$ ) of only  $\sim 9$  nmol of  $\text{O}_2$   $\text{min}^{-1}$  (nmol of cytochrome  $a$ )<sup>-1</sup> (mV  $\Delta\Psi$ )<sup>-1</sup>. This is an interesting number because it provides the relationship of  $\Delta\Psi$  versus ATP production by Complex V at  $V_{\text{max}}$  (maximal ADP and  $\text{P}_i$  concentrations). Note that without calcium<sup>87</sup> or with a nonsaturating ADP concentration,<sup>88</sup> this number is even lower. Taking the maximal oxygen consumption per nanomole of cytochrome  $a$  in the heart as approaching 700 nmol of  $\text{O}_2$  (nmol of cytochrome  $a$ )<sup>-1</sup>  $\text{min}^{-1}$ ,<sup>89</sup> we find the normalized rate of respiration changes only  $\sim 1.3\%$  per millivolt  $\Delta\Psi$ . Thus,  $\Delta\Psi$  alone is not a powerful modulator of ATP production rate and will be discussed further below.

Panov and Scaduto<sup>90</sup> also observed an increase in NADH concentration,  $\Delta\Psi$ , and respiration rate via addition of  $\text{Ca}^{2+}$  during the titration of ADP in the presence of a saturating carbon substrate concentration. Similar results were also



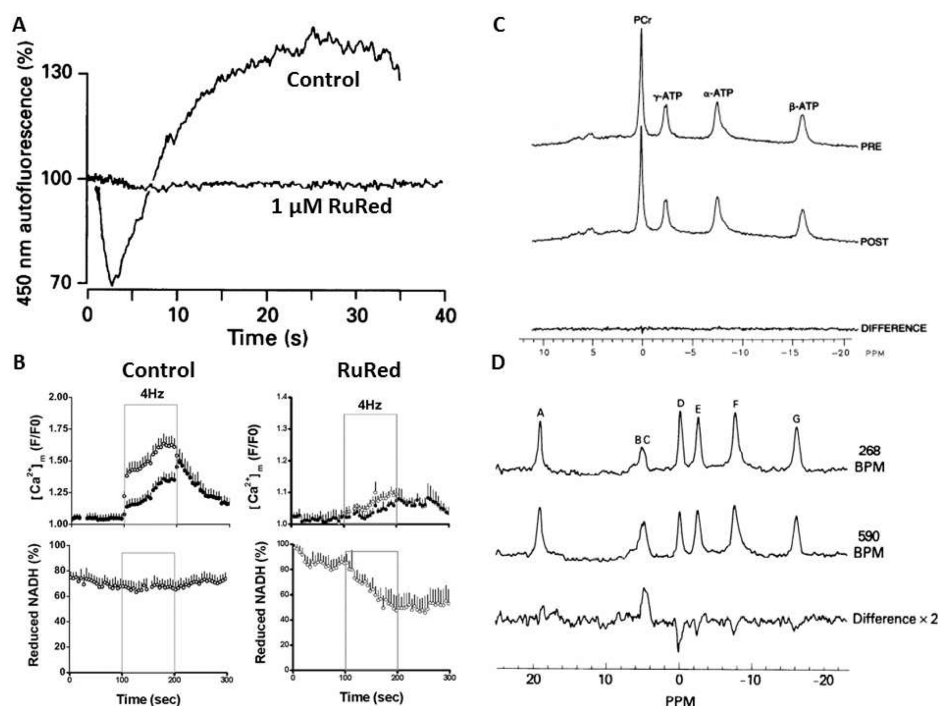
**Figure 2.** (A) Effect of ADH on NADH and oxygen consumption of isolated rat hepatocytes. In both panels, 100 nM ADH was added to the chambers at the arrow in the absence (A) and presence (B) of 3.1 mM EGTA. Data from ref 110 reproduced with permission. (B) Measurements of  $Ca^{2+}_c$  and  $\Delta\Psi$  in cultured hepatocytes with vasopressin (50 nM).  $Ca^{2+}_c$  was measured using fura-2, and  $\Delta\Psi$  was monitored with TMREE. Data from ref 111 reproduced with permission. (C) Temporal correlation of  $Ca^{2+}_c$  and  $Ca^{2+}_m$  during hormonal stimulation of hepatocytes.  $Ca^{2+}_m$  was monitored in hepatocytes loaded with dihydro-Rhod 2-AM, and  $Ca^{2+}_c$  was measured in cells loaded with Fura 2-AM. Data from ref 114 reproduced with permission. (D) Relationship between the frequency of  $Ca^{2+}_c$  and NAD(P)H<sub>m</sub> fluorescence. The NAD(P)H concentration and  $Ca^{2+}_c$  were measured simultaneously during the addition of vasopressin (VP). Data from ref 114 reproduced with permission.

obtained using additions of ATPase by Territo et al.<sup>91</sup> in the presence and absence of  $Ca^{2+}$ , where the activation of oxidative phosphorylation by  $Ca^{2+}$  was associated with an increase in NADH concentration but a decrease in  $\Delta\Psi$  polarization consistent with an increase in both NADH generation and Complex V activity. Panov and Scaduto also confirmed that  $Ca^{2+}$  increased the  $V_{max}$  of respiration for the many fuels tested, while the apparent affinity for ADP was unchanged.

Another issue that could be tested in isolated mitochondria is whether the affinity of  $Ca^{2+}$  to stimulate ATPase activity matches the affinity for the generalized activation of oxidative phosphorylation discussed above. This was tested by Balaban et al.<sup>92</sup> for the limited case of a reconstituted system of the  $Ca^{2+}$  ATPase of the sarcoplasmic reticulum (SERCA) and cardiac mitochondria. By reintroducing the isolated sarcoplasmic reticulum (SR) into a suspension of isolated mitochondria of the porcine heart, we could determine the effects of  $Ca^{2+}$  on SERCA and mitochondrial oxidative phosphorylation simultaneously. An example from this study is shown in Figure 1D with the SR reconstituted system and a control experiment with a non- $Ca^{2+}$ -dependent ATPase. In Figure 1D, the resistance of the system is examined by plotting the rate of respiration versus the normalized change in NADH concentration. Regrettably, mitochondrial  $\Delta\Psi$  could not be measured because of the interference from the membrane potential in the active SR vesicles in the system. As seen with the addition of apyrase, a  $Ca^{2+}$ -independent ATPase, an increase in the respiratory rate was associated with a net decrease in NADH concentration as the rate of utilization increased beyond the capacity for NADH

production. However, simply adding  $Ca^{2+}$  to the SR/mitochondria reconstituted system resulted in a larger increase in the rate of respiration, >5-fold, with a slight increase in NADH concentration. Thus, the affinity of SERCA and mitochondrial respiration for  $Ca^{2+}$  is appropriate for increasing the rate of respiration >5-fold with little or no change in driving force evaluated as NADH concentration. These data offer strong support that  $Ca^{2+}$  could provide the balanced activation of the mitochondria and ATPase activity in the cell to result in metabolic homeostasis, at least at the level of NADH, observed during increases in cardiac workload.

What is the alteration in Complex V that results in a change in the in vitro ATPase activity and increased  $V_{max}$  of ATP synthesis with  $Ca^{2+}$  in the intact mitochondria? Hopper et al.<sup>70</sup> found a  $Ca^{2+}$  sensitive dephosphorylation of the  $\gamma$  subunit of Complex V using a phosphoprotein sensitive dye. In Saris' lab, evidence of a proportional increase in the level of phosphorylation of the c subunit was found with  $Ca^{2+}$  stimulation of liver mitochondria.<sup>93</sup> However, there are no clear mechanisms linking  $Ca^{2+}$  effects in the intact mitochondria and subsequent in vitro activity. What is clear is that, with regard to protein phosphorylation of Complex V, there are many more potential sites that could influence enzymatic activity;<sup>39,94–100</sup> however, none have been shown to be  $Ca^{2+}$  sensitive as of yet. It is interesting to note that many of these sites are not detected in different mass spectrometry studies, suggesting tissue-, species-, tissue preparation-, or technology-driven differences in detection. It is also possible that the mole fraction of protein that is phosphorylated is very small, making



**Figure 3.** (A) Effect of patch clamp depolarization (from  $-70$  mV holding potential to  $0$  mV) of freshly isolated neuron NAD(P)H fluorescence in the absence and presence of RuRed. RuRed did not block the cellular membrane  $\text{Ca}^{2+}$  current associated with the depolarization but blocked the NAD(P)H fluorescence response. Data adapted from ref 117 reproduced with permission. (B) Effect of  $4$  Hz pacing on isolated cardiac myocyte NADH fluorescence and  $\text{Ca}^{2+}_m$  in the absence (control) and presence of RuRed. The pacing of the myocytes occurred at the times indicated. Data from ref 118 reproduced with permission. (C) Effect of pacing work on the  $^{31}\text{P}$  NMR spectrum of the intact canine heart. The top spectrum represents the control spectrum, while the post spectrum represents the average  $^{31}\text{P}$  NMR spectrum during pacing the heart to maximal pacing-induced coronary blood flow and oxygen consumption. The bottom trace is the difference between the control and maximal pacing protocol. Data from ref 141 reproduced with permission. (D) Effect of RuRed on the  $^{31}\text{P}$  NMR spectrum of the perfused rat heart undergoing an increase in pacing rate. The top spectrum is during the control pacing rate; the middle spectrum was recorded during the increase in pacing rate to  $580$  beats/min, and the bottom spectrum represents the difference between these two conditions with a large increase in the level of  $\text{P}_i$  and a decrease in the level of CrP. The peak assignments are (A) external reference, (B and C)  $\text{P}_i$ , (D) CrP, (E)  $[\gamma\text{-}^{32}\text{P}]\text{ATP}$ , (F)  $[\alpha\text{-}^{32}\text{P}]\text{ATP}/\text{NAD}$ , and (G)  $[\beta\text{-}^{32}\text{P}]\text{ATP}$ . Data from ref 146 reproduced with permission.

the detection difficult and very dependent on the peptide enhancement schemes.<sup>100,101</sup> Because of the variability in detection and continuing growth of the discovered sites, it is unlikely that the full phosphorylation scheme of Complex V, as well as other mitochondrial proteins, is fully described. As such, the precise role of  $\text{Ca}^{2+}$  in Complex V phosphorylation, or for other PTMs, has yet to be determined.

## CELLULAR STUDIES

To study the interplay of mitochondrial energy metabolism and  $\text{Ca}^{2+}$ , it would be ideal to monitor the mitochondrial metabolic status and the  $\text{Ca}^{2+}$  concentrations in the matrix and adjacent cytosol during cellular work transitions. Using the enhanced mitochondrial NADH fluorescence<sup>79,102,103</sup> ( $\text{NADH}_m$ ), likely originating from binding in Complex I,<sup>103</sup> fluorescent probes of mitochondrial membrane potential,<sup>104–106</sup> and  $\text{Ca}^{2+}_c$  and  $\text{Ca}^{2+}_m$  using various fluorescent indicators,<sup>107–109</sup> this ideal situation is now nearly realized and has provided many new insights. Measurement limitations in most microscopy studies include the direct determination of  $\Delta G_{\text{ATP}}$  or, more importantly, free ADP and  $\text{P}_i$ , and the net energetic “current”, oxygen consumption, as these are usually limited to larger samples using  $^{31}\text{P}$  NMR and oxygen electrodes, respectively. Both of these parameters are critical in the analysis of the energy metabolic state. Another limitation of cellular systems is the lack of true work when compared to *in vivo* tissues or isolated

organ systems, especially muscle cells, which cannot be easily mechanically loaded into culture or isolated cell systems. Indeed, most cells in established or primary culture are likely working at least 1 order of magnitude less than cells *in vivo*. Thus, interpretation of these experiments needs to be tempered by these limitations, especially when dealing with the regulation of energy conversion in the mitochondria that may be working close to resting conditions in many preparations. Exceptions to this work level limitation likely include neuronal preparations in which the metabolic work associated with ion transport in repolarization may be appropriately simulated or even over-stimulated (see ref 15) as well as secretory systems like  $\beta$  cell preparations.

With many cellular systems, the addition of  $\text{Ca}^{2+}$ , via a wide variety of methods, has convincingly demonstrated an activation of NAD(P)H generation by the entry of  $\text{Ca}^{2+}$  into the mitochondrial matrix.<sup>12</sup> One of the earliest demonstrations of  $\text{Ca}^{2+}$  activation of NAD(P)H generation in suspensions of rat liver cells<sup>110</sup> showed that the respiratory stimulation by glucagon, vasoactive intestinal peptide, and antidiuretic hormone is proportional to the increase in NAD(P)H fluorescence and was dependent on extracellular  $\text{Ca}^{2+}$  concentration (Figure 2A). Because the level of respiration, or NAD(P)H oxidation, increased with these hormones, there is no question that the increase in NAD(P)H concentration was the result of an increased level of generation of NAD(P)H



and not a decrease in oxidation rate. Using a much more sophisticated and integrative approach, Robb-Gaspers et al.<sup>111</sup> measured  $\text{Ca}^{2+}_c$ ,  $\text{Ca}^{2+}_m$ , NAD(P)H,  $\Delta\Psi$ , and PDH activity and were able to establish some of the cellular mechanisms involved in this phenomenon. The hormone-induced increase in NAD(P)H concentration was associated with an increase in  $\text{Ca}^{2+}_c$ , but also  $\text{Ca}^{2+}_m$ . Also unique to this study was the demonstration that a small increase in  $\Delta\Psi$  was dependent upon  $\text{Ca}^{2+}_m$  (Figure 2B). These studies demonstrated that the hormone-induced increase in the rate of respiration, and ATP hydrolysis, is supported, in part, by an increase in  $\Delta\Psi$  as a result of a net increase in NAD(P)H concentration, implying that, in liver, the potential energy for performing work was actually increased with these hormones. This group also showed that the activation of PDH alone did not result in changes in NAD(P)H concentration, suggesting other mechanisms must be in play. The lack of involvement of PDH in liver could be due to the dominance of the non- $\text{Ca}^{2+}$  sensitive PDP-2 isoform in liver,<sup>36</sup> reducing the sensitivity of PDH activity to  $\text{Ca}^{2+}$ . In relation to this point, it is important to point out that the overall dynamic range of ATP production in the liver is very low, only 50%,<sup>112</sup> while the heart, skeletal muscle, kidney, and brain could have alterations in ATP production of  $\geq 10$ -fold. Thus, the liver may not have the same dynamic modulation of energy metabolism as other tissues, possibly explaining the presence of the  $\text{Ca}^{2+}$  insensitive PDP.

Pralong et al.<sup>113</sup> and Hajnóczky et al.<sup>114</sup> made important observations that the frequency of changes in  $\text{Ca}^{2+}_c$  may encode information for activating metabolism in liver and pancreatic  $\beta$  cells. Hajnóczky et al. showed remarkable temporal fidelity between  $\text{Ca}^{2+}_c$  and  $\text{Ca}^{2+}_m$  during the transient increases in  $\text{Ca}^{2+}$  concentration observed upon exposure to hormones (Figure 2C). However, the NAD(P)H responses were clearly initiated by  $\text{Ca}^{2+}$  but had a much longer time constant of recovery when compared to  $\text{Ca}^{2+}_c$  or  $\text{Ca}^{2+}_m$  (Figure 2D). Is the persistent increase in NAD(P)H concentration observed because of the slow metabolic rate to dissipate a transient increase in NAD(P)H production level, or is it due to a persistent increase in NAD(P)H production after the  $\text{Ca}^{2+}$  pulse? We can estimate the NAD(P)H turnover from the initial rate of reduction of NAD(P)H with anoxia or with a metabolic inhibitor. That is, the initial rate of reduction of NAD(P)H should reflect the rate of oxidation during the steady state when the production and oxidation are matched. In these series of experiments, the rate of NAD(P)H reduction at anoxia or with inhibitors in these cells far exceeds the delay in NAD(P)H oxidation after  $\text{Ca}^{2+}$  stimulation, suggesting that the rate of NAD(P)H turnover is very high in these tissues. Thus, the high rate of turnover of NAD(P)H predicts a rapid oxidation of NAD(P)H when  $\text{Ca}^{2+}_m$  is reduced if its production tracked  $\text{Ca}^{2+}_m$ . Clearly, this does not occur, and the NAD(P)H levels remain elevated for long times after the  $\text{Ca}^{2+}_m$  pulse. These data imply that some type of persistent modification of the NAD(P)H generation system that could not be explained by the rapid reversible binding of  $\text{Ca}^{2+}$  to ICDH and  $\alpha\text{KDH}$  was occurring. This persistent effect suggests that a persistent PTM was generated by  $\text{Ca}^{2+}_m$  in the NAD(P)H generation system. Because liver PDH was ruled out in previous studies, it is likely that another, undescribed, persistent enzymatic perturbation associated with NAD(P)H generation is modulated by  $\text{Ca}^{2+}_m$ . One of these PTMs in liver could be the mitochondrial matrix volume, which has been shown to be modified by  $\text{Ca}^{2+}$  and alter several aspects of energy metabolism.<sup>115</sup> However, the source of this persistent

NAD(P)H production stimulation effect in the liver is unknown.

As discussed above, numerous single-cell studies have demonstrated similar  $\text{Ca}^{2+}$ -dependent activation of NAD(P)H generation.<sup>29,116</sup> Duchen<sup>117</sup> showed that  $\text{Ca}^{2+}$  influx during a depolarization in neuronal cells increased NAD(P)H<sub>m</sub> and was blocked with RuRed (Figure 3A). This result was replicated in cardiac cells by Liu and O'Rourke<sup>118</sup> in a comprehensive study where the previously discussed metabolic homeostasis was demonstrated for NADH<sub>m</sub> in single-paced myocytes (Figure 3B). The rate of ATP hydrolysis was increased by 4 Hz pacing that increased  $\text{Ca}^{2+}_m$  but was associated with no change in NADH<sub>m</sub>. This result suggests that the delivery of reducing equivalents was matched to consumption despite the maintenance of  $\Delta G_{\text{NADH}}$ , implying a matched increase in NADH<sub>m</sub> generating capacity during the work transition. This effect was dependent on  $\text{Ca}^{2+}_m$  because RuRed disrupted NADH<sub>m</sub> homeostasis with pacing. These data confirm the notion that the activation of NADH<sub>m</sub> generation by  $\text{Ca}^{2+}_m$  is required for the maintenance of metabolic homeostasis.

Das and Harris in a series of papers<sup>119–121</sup> found that the extracted ATPase activity of cardiac Complex V was increased with pacing and adrenergic stimulation, suggesting that work may also impact the downstream elements in oxidative phosphorylation and not just NADH generation. Similar observations have also been made in the canine heart with dobutamine, *in vivo*.<sup>122</sup> These studies were conducted with a rapid extraction of submitochondrial particles to assay Complex V ATPase activity, that is, Complex V working in "reverse" hydrolyzing ATP. Our own experience confirms the necessity of performing these studies immediately after the collection of tissue or after perturbations in mitochondria.<sup>122</sup> It is also important to note that these *in vitro* Complex V assays were conducted in the presence of high EGTA concentrations, making the direct contribution of  $\text{Ca}^{2+}$  to Complex V ATPase activity unlikely,<sup>84</sup> despite the fact that a  $\text{Ca}^{2+}$  binding site has been found in the Complex V  $\beta$  subunit.<sup>123</sup> Indeed, we have found no effect of added  $\text{Ca}^{2+}$  on the isolated Complex V ATPase activity in blue native gel assays. Thus, the effect of  $\text{Ca}^{2+}$  on Complex V is apparently occurring from indirect effects within the tissue or mitochondria. These studies demonstrate the persistent effect of  $\text{Ca}^{2+}$  on *in vitro* ATPase activity, much like what has been observed for PDH activity with increases in workload in heart and muscle,<sup>124–126</sup> consistent with a PTM alteration of the  $\text{F}_1\text{-ATPase}$  interfering with the normal substrate and product binding, regulatory protein interactions, or possible rotation of the  $\gamma$  subunit occurring in the ATPase reaction, *in vitro*.<sup>84,122</sup> The extrapolation of these ATPase activity measures to the ATP synthetic reaction in the intact mitochondria, *in vitro* or *in vivo*, is also tenuous but clearly reflects persistent changes in the enzyme that are responsive to tissue workload. If maximal Complex V activity is altered by  $\text{Ca}^{2+}$  as suggested by these extraction studies and in intact mitochondria, this would provide a direct mechanism for altering ATP production with little or no change in its reactants, ADP and  $\text{P}_i$ , because of a matched increase in the  $V_{\text{max}}$  of ATP production capacity.

Recently, evidence that suggests the effect of  $\text{Ca}^{2+}$  on NADH generation and mitochondrial function may also be important in the steady state and not just during workload transitions has been presented. In several cell lines, Cardenas et al. showed that the inability to release  $\text{Ca}^{2+}$  from the endoplasmic reticulum via the inositol trisphosphate receptor  $\text{Ca}^{2+}$  release channel

revealed a phenotype characteristic of an overall compromised mitochondrial function.<sup>14</sup> These novel data are consistent with the notion that  $\text{Ca}^{2+}$  modulation of mitochondrial function might be critically important in the maintenance of mitochondrial function in the steady state.

## ■ INTACT TISSUES AND IN VIVO MEASURES

The gold standard for establishing a signaling network associated with physiological events is a demonstration of its presence in vivo or in intact tissues performing normal functions. Indeed, it was critical to demonstrate early on that PDH activation occurs in tissues during changes in workload or increases in  $\text{Ca}^{2+}$ . This was demonstrated in several intact systems in the early 1980s, including heart,<sup>125,127</sup> skeletal muscle,<sup>128</sup> brain,<sup>129</sup> and liver.<sup>130</sup> The activation of PDH with exercise in human muscle has also been well established.<sup>131</sup> Again, the effects in liver might be due to parameters other than  $\text{Ca}^{2+}$  due to the lack of a  $\text{Ca}^{2+}$  sensitive pyruvate dehydrogenase phosphatase isozyme<sup>36</sup> and low-energy conversion dynamic range. These early observations were consistent with the activation of PDH in the maintenance of energy metabolic homeostasis in these tissues, matching the rate of NADH generation with demand.

The heart has been the major model for these studies because of its large metabolic dynamic range, the ease of measuring work in intact systems in vitro and in vivo, and its ability to maintain metabolic homeostasis in the face of large alterations in ATP hydrolysis rates. This has been illustrated in numerous studies over the past 50 years with the non-destructive  $^{31}\text{P}$  NMR studies,<sup>132–135</sup> including novel human data,<sup>136,137</sup> providing important confirmation of tissue extractions from several previous decades.<sup>138–140</sup> An example from one of these studies is presented in Figure 3C, where the steady state  $^{31}\text{P}$  NMR-detected ATP metabolites were monitored in a canine heart in vivo using a directly applied surface coil.<sup>141</sup> As seen in this example, large increases in the rate of ATP turnover with work transitions were not, even transiently,<sup>141</sup> associated with a change in the ATP hydrolysis products. Portman et al.<sup>142</sup> demonstrated that the capacity to maintain cardiac metabolic homeostasis may not be fully developed in neonatal hearts, while the hypertrophied heart<sup>143</sup> or post-ischemic heart may also have a disrupted metabolic response to work.<sup>144</sup>

The best evidence that metabolic homeostasis is partially dependent on  $\text{Ca}^{2+}$  signaling is, again, the effect of RuRed on this process. RuRed disrupts the ability of the perfused heart to maintain  $\Delta G_{\text{ATP}}$  with work transitions.<sup>145,146</sup> An example is shown in Figure 3D where the heart is shown not to maintain the  $\text{CrP}$  and  $\text{P}_i$  concentrations during a pacing experiment in the presence of RuRed. Thus, as for the cellular studies shown in Figure 2 for NADH<sub>m</sub> levels, RuRed disrupts the ability to maintain metabolic homeostasis in a perfused heart work transition. As discussed earlier, McCormack et al.<sup>124</sup> demonstrated that RuRed also blocks the activation of PDH during hormonal stimulation of intact rat hearts, again consistent with a role of  $\text{Ca}^{2+}$  entry in dehydrogenase activation with work. We have attempted to use RuRed on the heart in vivo using a local infusion into the coronary arteries (for the method, see ref 147); however, we found that the heart could not tolerate the normal doses of RuRed when directly infused in vivo. Thus, a definitive study demonstrating a role for  $\text{Ca}^{2+}$  in regulating metabolic homeostasis in vivo is still lacking.

These studies suggested that metabolic homeostasis exists within the cytosolic  $\Delta G_{\text{ATP}}$  with changes in work load, but what

is occurring with regard to the free energy within the mitochondria? Several studies have demonstrated that with physiological increases in workload, NADH<sub>m</sub> remains nearly constant,<sup>140,148,149</sup> as demonstrated in cells under some conditions. In a series of studies, Brandes and Bers<sup>150–153</sup> evaluated the role of  $\text{Ca}^{2+}_c$  and  $\text{Ca}^{2+}_m$  in the regulation of NADH<sub>m</sub>-isolated intact trabeculae during pacing transitions. An excellent temporal correlation between  $\text{Ca}^{2+}_m$  and NADH<sub>m</sub> was observed.<sup>153</sup> However, a clear initial mismatch of NADH generation and production was observed during a work transition immediately after a pacing increase or decrease. Thus, in this preparation, the temporal fidelity of workload and metabolic compensation is poor but the metabolic compensation observed was dependent on changes in  $\text{Ca}^{2+}_m$ .

It is important to note that if the cardiac workload is extended over normal physiological ranges, metabolic homeostasis breaks down. Examples include observation of a net NADH oxidation as the ATPase activity is increased from moving an unloaded vented heart to a normal loaded perfused heart in vitro<sup>154</sup> and a net reduction in the level of NADH in the overpaced working heart because of demand ischemia.<sup>148</sup> In addition to NADH levels, the cytosolic  $\Delta G_{\text{ATP}}$  is also not maintained in these extremes, increasing with KCl arrest<sup>155,156</sup> and decreasing at maximal workloads.<sup>133,135</sup> Thus, not surprisingly, metabolic homeostasis operates effectively only over physiological workloads. It is also important to point out that Arai et al.<sup>157</sup> also demonstrated that the redox state of cytochrome *c* was unchanged in vivo with dobutamine infusions using reflection absorption spectrophotometry, consistent with the notion that the redox state of the respiratory chain is also maintained nearly constant, in vivo. Regrettably, fluorescence interference from the visceral pericardium makes NADH<sub>m</sub> fluorescence measurements from large animal hearts, in vivo, difficult to perform.<sup>158</sup>

The measurement of mitochondrial  $\Delta\Psi$  in working intact tissues is difficult to accomplish. However, several investigators have made estimates using a variety of approaches. Wan et al.<sup>159</sup> in the perfused rat heart using [ $^3\text{H}$ ]-tetraphenylphosphonium to estimate  $\Delta\Psi$  found a slight depolarization with increasing workload with unchanged levels of ADP,  $\text{P}_i$ , and NADH<sub>m</sub>. The authors suggested that the only way to accomplish this is modification of Complex V kinetics because  $\Delta\Psi$  depolarized and its substrates remained constant. This observation and conclusion are similar to those from the isolated mitochondria studies with additions of  $\text{Ca}^{2+}$  and ATPase by Territo et al.<sup>91</sup> Kauppinen and Hassinen<sup>160</sup> using safranin and Kauppinen<sup>161</sup> using [ $^3\text{H}$ ]-triphenylmethylphosphonium also found weak depolarizations with pacing in the perfused heart. Piwnica-Worms et al.<sup>162</sup> demonstrated that the retention of Tc-sestamibi in heart cells is critically dependent on the  $\Delta\Psi$  to the extent that  $\Delta\Psi$  can be estimated using this distribution. Nuclear imaging of Tc-sestamibi has been used extensively in clinical studies to determine cardiac perfusion and viability. In these studies, it is common to collect resting and maximal exercise Tc-sestamibi images. In general, the clinician is looking for the same signal distribution under both conditions, implying that in the normal heart,  $\Delta\Psi$  decreases only slightly with exercise (for example, see ref 163). Thus, the best evidence available suggests that the mitochondrial  $\Delta\Psi$  depolarizes modestly during increases in workload and associated increases in net  $\text{Ca}^{2+}_c$ , and no evidence that  $\Delta\Psi$  is hyperpolarizing and could drive ATP production



higher during increases in workload in the heart exists in the heart.

So how is cardiac ATP synthesis balanced with ATP hydrolysis during these dynamic changes in cardiac workload without significant changes in the concentration of ADP or  $P_i$ , the substrates for ATP synthesis? As discussed above, the current consensus is that  $Ca^{2+}$ -dependent activation of NADH generation via known and likely unknown activation of NADH generation pathways is important. Indeed, the demonstrated activation of PDH with workload is consistent with this notion.<sup>125,127</sup> However, if NADH alone was driving ATP production higher, then the driving force for Complex V,  $\Delta\Psi$ , would have to be increased sufficiently to drive ATP synthesis at fixed concentrations of ADP and  $P_i$  and  $\Delta G_{ATP}$ . How large would the change in  $\Delta\Psi$  have to be to increase ATP production 3–4-fold under these conditions? As discussed above, the relationship between  $\Delta\Psi$  and ATP production is linear over the physiological rates with a slope of  $\sim 1.3\%$  change in ATP production/mV  $\Delta\Psi$ .<sup>87</sup> This suggests that increasing the heart rate by 3-fold would require an additional  $\sim 150$  mV over the resting value of 180 mV, increasing  $\Delta\Psi$  to an unreasonable value of  $>300$  mV. Indeed, most of the current evidence suggests that the  $\Delta\Psi$  decreases with increasing workload, decreasing the driving force for ATP production, not increasing it. Thus, a model that uses only  $\Delta\Psi$ , or an activation of the dehydrogenases, to attain metabolic homeostasis would not work if this linear observation between  $\Delta\Psi$  and ATP production in isolated mitochondria is correct. Clearly, the activation of NADH generation by  $Ca^{2+}$  must be coupled to other “downstream” events in oxidative phosphorylation to be effective in maintaining metabolic homeostasis.

Alternatively, activation of the Complex V  $V_{max}$  by mitochondrial  $Ca^{2+}$  would permit a higher rate of ATP production at a fixed or reduced  $\Delta\Psi$  and a constant  $\Delta G_{ATP}$  as suggested by several investigators. This is consistent with isolated mitochondria data that show  $Ca^{2+}$  increases the maximal rate of ATP production of Complex V and the observation that the maximal velocity of Complex V ATPase activity is nearly proportional to the workload of the hearts from which it was extracted.<sup>122</sup> Therefore, it is reasonable to propose that activation of the maximal velocity of Complex V for ATP synthesis is part of the  $Ca^{2+}$  activation scheme toward maintenance of metabolic homeostasis. Although this activation of Complex V ATP synthetic activity has been demonstrated in isolated mitochondria with appropriate sensitivity to  $Ca^{2+}$  and has been demonstrated to be persistent in isolated Complex V, implying a PTM, the precise mechanism of this modification remains unknown. Phillips et al. suggested this might be due to the labile nature of many PTMs in the bacterial system that might be still in play in the mitochondrial matrix relying on autophosphorylation mechanisms.<sup>164</sup>

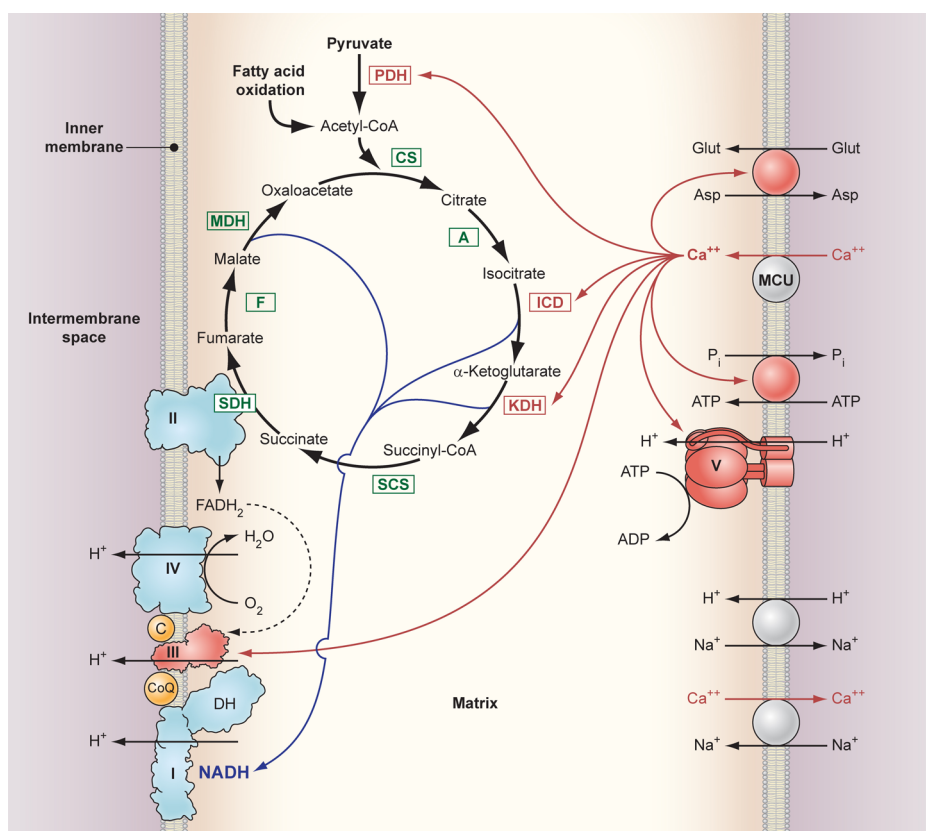
An activation of NADH generation and ATP synthetic capacity at Complex V by  $Ca^{2+}$  provides a balanced activation of mitochondrial metabolism at the entry of reducing equivalents to the respiratory chain with the re-entry of protons via actual ATP production at Complex V. Both of these effects are generated by apparent changes in the actual kinetics of these reaction systems. However, this simple model still leaves some important gaps in how the respiratory rate is matched to the ATP hydrolysis rate. The classical mechanism for the regulation of the rate of oxygen consumption in mitochondria is the redox state of Complex IV or cytochrome  $a$ ,  $a_3$  (cyto  $a$ ). Though still somewhat controversial, the general

consensus is that the redox state of cyto  $a$  must become more reduced for an increase in the rate of respiration to occur and that this process is roughly linear. Simply viewed, the only reactants in the terminal reduction of oxygen are reduced cyto  $a$  and oxygen. With a saturating level of oxygen, the only parameter that can regulate the rate of reduction of oxygen, or oxygen consumption, is the redox state of Complex IV or a modification of its kinetics. It has been appreciated since the earliest studies that with increased ATP production in isolated mitochondria via the activation of Complex V, or even an increased rate of substrate delivery, Complex IV becomes more reduced, permitting the higher rate of oxygen reduction and removal of reducing equivalents.<sup>165,166</sup> Because cyto  $a$  is believed to be highly oxidized ( $\sim 98\%$ ) under resting conditions, even the linear relationship between redox state and oxygen consumption results in the very large dynamic range required in many tissues. With cyto  $a$  becoming just 10% reduced, a  $\geq 5$ -fold increase in the rate of respiration can be realized. Thus, as stated above, the fact that the rate of respiration increases with workload implies that the redox elements in Complex IV are becoming more reduced or the kinetics of the reaction are modified. Currently, the best hypothesis for how the respiratory rate is modulated is through a net small depolarization of  $\Delta\Psi$ , as observed in most studies to date, increasing the net delivery of reducing equivalents to Complex IV. Recent evidence is suggesting that the kinetics of Complex IV can be altered by PTM as well as different allosteric regulators,<sup>167–171</sup> and even though a  $Ca^{2+}$  binding site has been identified,<sup>172</sup> no direct evidence that  $Ca^{2+}$  alters the kinetics of this enzyme between its redox state and oxygen is available. Bender and Kadenbach<sup>167</sup> reported that  $Ca^{2+}$  attenuated the inhibition of Complex IV caused by incubating mitochondria with cAMP, though  $Ca^{2+}$  had no effect on Complex IV when added without cAMP or to the isolated enzyme. Because of the importance of Complex IV in the determination of the oxidative phosphorylation rate as discussed above, further study of both direct and indirect effects of  $Ca^{2+}$  on the kinetics of this reaction as well as the relationship between  $\Delta\Psi$  and oxidative phosphorylation in intact systems is warranted.

Another possibility for the observed metabolic homeostasis in intact tissues is the compartmentation of metabolic intermediates in the cytosol much like that demonstrated for  $Ca^{2+}$ .<sup>173–175</sup> The basic concept is that regional changes in ADP,  $P_i$ , and creatine in the regions around the mitochondria are major factors in driving mitochondrial ATP production. While the maintenance of  $\Delta G_{NADH}$  with workloads is inconsistent with a local delivery of ADP and  $P_i$ ,<sup>8</sup> the slight depolarization of  $\Delta\Psi$  however could be reflecting local increases in these metabolites activating Complex V directly. Currently, direct imaging of the cellular distribution of these metabolites, so important in the analysis of  $Ca^{2+}$  compartmentation, is not feasible. We are hopeful that the development of imaging tools capable of determining the local metabolite concentrations within working cells will contribute to a better understanding of the role of cellular metabolite compartmentation in this process.

## ■ GENERAL SUMMARY

The strong link between  $\Delta G_{Ca}$  and  $\Delta G_{ATP}$  makes  $Ca^{2+}$  a primary candidate for the molecular signal in the maintenance of cellular metabolic homeostasis. Isolated studies identified several dehydrogenases activated by  $Ca^{2+}$  along with substrate



**Figure 4.** Schematic diagram of the interaction of matrix  $\text{Ca}^{2+}$  with processes involved in oxidative phosphorylation. Enzyme abbreviations: PDH, pyruvate dehydrogenase; CS, citrate synthase; A, aconitase; ICD, isocitrate dehydrogenase; KDH,  $\alpha$ -ketoglutarate dehydrogenase; SCS, succinyl-CoA synthetase; SDH, succinate dehydrogenase (also Complex II); F, fumarase; MDH, malate dehydrogenase; MCU, mitochondria calcium uniporter. The complexes of oxidative phosphorylation are labeled with Roman numerals (I–V). The DH on Complex I refers to the intrinsic and possibly associated NADH dehydrogenase activity. The red arrows from  $\text{Ca}^{2+}$  to the different interaction sites imply either a direct or indirect modulation of the transport or enzymatic activity.

transport mechanisms. Studies of intact mitochondria and cells suggest that  $\text{Ca}^{2+}$  stimulates the production of reducing equivalents through these mechanisms as well as other processes in addition to those of these classical sites. The activation of metabolism by  $\text{Ca}^{2+}$  in cells is apparently distributed over many elements of oxidative phosphorylation as witnessed by near homeostatic regulation of NADH,  $\Delta\Psi$ , and  $\Delta G_{\text{ATP}}$  in active tissues that is disrupted by altering mitochondrial  $\text{Ca}^{2+}$  transport. We have summarized these processes in a schematic diagram (Figure 4) to emphasize the distribution of  $\text{Ca}^{2+}$ -regulated sites of oxidative phosphorylation. The best evidence of  $\text{Ca}^{2+}$  activation downstream of the dehydrogenases is a  $V_{\text{max}}$  activation of Complex V, but the specific mechanisms remain elusive. Thus, it is evident that  $\text{Ca}^{2+}$  is playing a much more integrative role in the regulation of mitochondrial energy metabolism that exceeds a simple activation of dehydrogenases and may include a systemic activation of the metabolic network contributing to the overall metabolic homeostasis of the cell. Fortunately, continuing advances in the proteomics field have already begun to provide specific information about how  $\text{Ca}^{2+}$  may alter several types of PTMs in oxidative phosphorylation complexes. We anticipate that the molecular mechanisms of interaction of  $\text{Ca}^{2+}$  with these distributed sites in mitochondrial energy metabolism will be forthcoming in the very near future.

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### Notes

The authors declare no competing financial interest.

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